

METHYL ESTER SULFONATE: AN ANIONIC BIOSURFACTANT FOR ENHANCED OIL RECOVERY IN HARSH CONDITION

Muhamad Raihan Al Fikri

Universitas Islam Riau

https://orcid.org/0009-0009-8466-0519

Veni Dwi Amelia Putri

Universitas Islam Riau

Indra Gunawan

Universitas Islam Riau

Novia Rita

Universitas Islam Riau

Muslim Abdurrahman

Universitas Islam Riau

https://orcid.org/0000-0003-0584-861X

DOI: https://doi.org/10.29017/SCOG.48.1%20April.1673

Keywords: EOR, biosurfaktan, MES, spontaneous imbibition, salinitas tinggi

ABSTRACT

Chemical enhanced oil recovery (EOR) is a tertiary phase method used to extract significant amounts of residual crude oil that primary and secondary recovery phases cannot recover. Surfactants are crucial in chemical EOR for their impact on rock surfaces and water-oil interfaces. Optimizing these formulations under reservoir conditions is essential before their use in oil recovery. However, screening is challenging due to the variety of surfactants and their sensitivity to reservoir conditions and rock types. This study introduces methyl ester sulfonate (MES), an anionic biosurfactant, to improve the oil recovery factor (RF). Spontaneous imbibition (SI) experiments measured MES's ability to enhance oil RF in sandstone reservoir rocks under high salinity and temperature. The results showed MES's excellent performance even under high salinity conditions. On day 14, MES samples under 30 kppm salinity and 80°C with concentrations of 0.5 mM, 2 mM, and 3 mM had RF values of 12%, 18%, and 26%, respectively. Under 40 kppm salinity and 80°C, the RF values were 17%, 19%, and 27%, respectively. MES enhances oil recovery efficiency and preserves environmental health due to its biodegradability, making it a safer alternative to traditional surfactants. Its use can significantly improve chemical EOR processes under challenging conditions. As a novelty, this study also explains the mechanism of MES in changing the wettability of





07-03-2025

ISSUE-

Vol. 48 No. 1 April (2025)

SECTION



This work is licensed under a Creative Commons Attribution-NonCommercial-NoDerivatives 4.0 International License.

sandstone to the intermolecular scale. **AUTHOR BIOGRAPHIES**

Muhamad Raihan Al Fikri, Universitas Islam Riau

Veni Dwi Amelia Putri, Universitas Islam Riau

Co-Author

Indra Gunawan, Universitas Islam Riau

Co-Author

Novia Rita, Universitas Islam Riau

Muslim Abdurrahman, Universitas Islam Riau

Corresponding Author

METHYL ESTER SULFONATE: AN ANIONIC BIOSURFACTANT FOR ENHANCED OIL RECOVERY IN HARSH CONDITION

METIL ESTER SULFONAT: BIOSURFAKTAN ANIONIK UNTUK PENINGKAT PRODUKSI MINYAK DALAM KEADAAN EKSTREM

Muhamad Raihan Al Fikri¹, Veni Dwi Amelia Putri¹, Indra Gunawan¹, Novia Rita¹, Muslim Abdurrahman^{1,*}

¹Petroleum Engineering Department, Engineering Faculty, Universitas Islam Riau Kaharuddin Nasution Street, Simpang Tiga, Pekanbaru, Riau, 28284, Indonesia

First Author: muhamadraihanalfikri601@student.uir.ac.id
*Corresponding Author: muslim@eng.uir.ac.id

ABSTRAK (INDONESIAN VERSION)

Enhanced Oil Recovery (EOR) adalah metode fase tersier yang digunakan untuk meningkatkan sejumlah besar produksi minyak residu yang tidak dapat diproduksikan oleh fase primer dan sekunder. Surfaktan sangat penting dalam chemical EOR karena <mark>dampakny</mark>a pada permukaan batuan dan antarmuka air<mark>-min</mark>yak. Mengoptimalkan formulasi ini <mark>di ba</mark>wah k<mark>ondisi re</mark>servoir sangat penting sebelum digunakan dalam <mark>prod</mark>uksi minyak. Namun, seleksi menjadi tantangan karena variasi surfaktan dan sensitivitasnya terhadap kondisi reservoir dan jenis batuan. Penelitian ini memperkenalkan metil ester sulfonat (MES), sebuah bio-surfaktan anionik, untuk meningkatkan oil recovery minyak (RF). Eksperimen spontaneous imbibition (SI) mengukur kemampuan MES untuk meningkatkan RF minyak di batuan reservoir sandstone dalam kondisi salinitas dan suhu yang tinggi. Hasilnya menunjukkan kinerja MES yang sangat baik bahkan dalam kondisi salinitas tinggi. Pada hari ke-14, sampel MES dalam kondisi salinitas 30 kppm dan 80°C dengan konsentrasi 0,5 mM, 2 mM, dan 3 mM memiliki nilai RF masing-masing 12%, 18%, dan 26%. Dalam kondisi salinitas 40 kppm dan 80°C, nilai RF masing-masing adalah 17%, 19%, dan 27%. MES meningkatkan efisiensi produksi minyak dan menjaga kesehatan lingkungan karena sifatnya yang dapat terurai secara hayati, menjadikannya alternatif yang lebih aman daripada surfaktan tradisional. Penggunaannya dapat secara signifikan meningkatkan proses chemical EOR dalam kondisi yang ekstrim. Sebagai novelty Studi ini juga menjelaskan mekanisme MES dalam merubah wettability sandstone sampai ke skala intermolecular.

Kata Kunci: EOR, biosurfaktan, MES, anionik, salinitas tinggi.

ABSTRACT (ENGLISH VERSION)

Chemical enhanced oil recovery (EOR) is a tertiary phase method used to extract significant amounts of residual crude oil that primary and secondary recovery phases cannot recover. Surfactants are crucial in chemical EOR for their impact on rock surfaces and water-oil interfaces. Optimizing these formulations under reservoir conditions is essential before their use in oil recovery. However, screening is challenging due to the variety of surfactants and their sensitivity to reservoir conditions and rock types. This study introduces methyl ester sulfonate (MES), an anionic bio-surfactant, to improve the oil recovery factor (RF). Spontaneous imbibition (SI) experiments measured MES's ability to enhance oil RF in sandstone reservoir rocks under high salinity and temperature. The results showed MES's excellent performance even under high salinity conditions. On day 14, MES samples under 30 kppm salinity and 80°C with concentrations of 0.5 mM, 2 mM, and 3 mM had RF values of 12%, 18%, and 26%, respectively. Under 40 kppm salinity and 80°C, the RF values were 17%, 19%, and 27%, respectively. MES enhances oil recovery efficiency and preserves environmental health due to its biodegradability, making it a safer alternative to traditional surfactants. Its use can significantly improve chemical EOR processes under challenging conditions. As a novelty, this study also explains the mechanism of MES in changing the wettability of sandstone to the intermolecular scale.

Keywords: EOR, Biosurfactant, MES, Anionic, High-salinity.

INTRODUCTION

By 2040, worldwide energy demand is projected to rise by 30% compared to 2010, with oil consumption expected to reach 111.1 million barrels per day (Karatayev et al., 2019). With dwindling oil reserves and increasing energy demand due to population growth and industrial development, improving oil recovery from declining reservoirs is crucial (Joshi et al., 2015). Oil recovery consists of three phases: primary, secondary, and tertiary. The primary and secondary phases are conventional extraction methods, while the tertiary phase, known as enhanced oil recovery (EOR), involves advanced techniques (Pogaku et al., 2018). Primary recovery yields less than 30% of original oil in place (OOIP) through natural flow and artificial lift, relying on mechanisms like solution-gas drive, gas-cap drive, water drive, rock and liquid expansion, and gravity drainage (Aljuboori et al., 2019). A combination of these mechanisms often supports primary recovery (Gyan et al., 2019).

Continuous oil production leads to a drop in pressure gradient in the reservoir, reducing production rates as per Darcy's law (Höök et al., 2014). To boost oil production, drawdown pressure is increased by lowering the bottom-hole pressure (BHP) in the production well through artificial lift. This method compensates for the decreased energy from natural drive mechanisms over time (Davarpanah & Mirshekari, 2018). Various artificial lift systems are used globally, including hydraulic jet pumping, gas lift, plunger lift, beam pumping, and hydraulic piston pumping. The choice of lift system depends on factors like downhole pressure/temperature, fluid properties, completion type, hole characteristics, well location, operating personnel, surface climate, available power sources, and economics (Brown, 1982).

If primary oil recovery is no longer viable, secondary recovery methods like water flooding and gas injection are used (Haq et al., 2020). Water flooding involves injecting water into the reservoir through several wells to maintain pressure and displacing oil, which is then collected through production wells (Al-Obaidi & Khalaf, 2019). However, water injection has limitations on reservoir heterogeneities can cause water to flow through highly permeable pathways, leaving parts of the reservoir unswept, and oil can be trapped in small rock matrix interstices due to oil—water surface tension (Blunt et al., 1993).

After the primary and secondary recovery phases, significant amounts of crude oil, averaging 40%, remain unrecovered (Massarweh & Abushaikha, 2020). To address this, the tertiary recovery phase, known as enhanced oil recovery (EOR), is used to increase oil recovery (Sugihardjo, 2022). EOR includes methods

like chemical flooding, gas injection, microbial recovery, and thermal recovery (F. Jin et al., 2020). These operations enhance oil displacement efficiency by improving microscopic and macroscopic displacement by adjusting oil viscosity, rock wettability, interfacial tension (IFT), capillary forces, and mobility ratios of displacing and displaced fluids (Haruna et al., 2020).

Spontaneous imbibition, driven by capillary pressure, pulls a wetting fluid into a porous medium through capillary action (Haugen et al., 2014). Capillary pressure, the product of interfacial tension and curvature, depends on surface forces and pore geometry (Morrow & Mason, 2001). When the curvature is concave relative to the porous phase and conditions allow, spontaneous displacement occurs (Li et al., 2022). The dynamic effects of this process influence the contact angle and interface shape. This mechanism is vital for extracting oil from low-permeability rock matrices. Understanding these porescale processes is key to designing and optimizing oil recovery methods.

Chemical EOR employs a variety of agents like surfactants, alkalis, polymers, and nanoparticles (Olayiwola & Dejam, 2019). Surfactants are key in the petroleum industry for their effect on rock surfaces and water-oil interfaces (Zulkifli et al., 2020). Optimizing surfactant formulations under reservoir conditions is necessary before use in oil recovery. This involves a challenging process called surfactant screening, which requires significant time and resources (Wang et al., 2019). Screening is difficult because surfactant types are highly affected by reservoir conditions and rock types, and there's a wide range of potential surfactants for EOR (Ivanova et al., 2020). Thus, selecting the right group for initial screening is complex (Miller et al., 2020).

MES is an anionic bio-based surfactant known for its self-assembly, excellent surface activity, water solubility, and good wetting power. It is produced through the sulfonation of fatty acid methyl esters or the alkaline neutralization of methyl ester sulfonic acid (Soy et al., 2020). MES features carbon chains and a sulfonic group, representing the hydrophobic and hydrophilic parts, making it ideal for surfactantenhanced remediation in organic-contaminated soil (Y. Jin et al., 2016). As a degradable surfactant with excellent interfacial properties, MES is more environmentally friendly than traditional surfactants, effectively reducing the interfacial tension (IFT) at the oil-water interface and changing rock wettability from oil-wet to water-wet (Gbadamosi et al., 2022). Various bio-based surfactants have shown similar potential in

reducing IFT and altering rock wettability (Daniati et al., 2023).

Our study introduces MES surfactant as an alternative option for chemical enhanced oil recovery operations in harsh salinity and high temperature conditions. MES surfactant was tested to measure its ability to increase the recovery factor value by using the spontaneous imbibition experiment method. In addition to increasing the value of the oil recovery factor, the use of MES surfactant, which is eco-friendly, is an innovative step towards chemical EOR operation in terms of preserving environmental health. The mechanism of MES in increasing the oil recovery factor value is visualised using several schematic objects displayed in this report. This breakthrough is expected to be a very impactful solution to the challenges faced by chemical EOR operations.

MATERIALS & METHODOLOGY

o MATERIALS

Rock Sample

This study employed Berea sandstones as a representative sample of sandstone rocks. As shown in Table 1, the predominant mineralogical composition of sandstone is quartz, which is 80.2 % of the total.

Table 1. Berea Sandstone Mineral Compositions

Minerals	Composition (%)
Quartz	80.2
Microline	7.4
Albite	4.6
Kaolinite	4.2
Muscovite	3.2
Ankerite	0.4

Rock samples were prepared by dividing the Berea sandstone into 6 pieces. Each piece was sized to be as similar as possible in diameter and length. The porosity of the six core samples was measured using a helium porosimeter instrument. For the saturation of the core samples, firstly, the core samples had to be made dry by placing them in an oven at 110°C for 7 days and then measuring the dry weight. Secondly, the cores were immersed in saline water and left in an 80°C oven for 120 minutes and then measured the weight of the water saturated cores. Thirdly, the cores were immersed in crude oil samples and left in a vacuum oven at 80°C for 7 days and then measured the weight of the water-oil saturated cores.

$$m_w = m_{wc} - m_d$$
 Equation 1
 $m_{wo} = m_{woc} - m_d$ Equation 2

$$m_o = m_{wo} - m_w$$
 Equation 3
 $V_{oi} = \frac{m_o}{\rho_o}$ Equation 4
 $V_w = \frac{m_w}{\rho_w}$ Equation 5
 $V_p = V_{oi} + V_w$ Equation 6
 $S_w = \frac{V_w}{V_p}$ Equation 7
 $S_{oi} = \frac{V_{oi}}{V_p}$ Equation 8

Equation 1 to equation 8 are used sequentially to support the preparation of core samples. m_d is mass of dry core, m_w is mass of saturated water, m_o is mass of saturated oil, m_{wo} is the mass of saturated water-oil, m_{wc} is mass of water saturated core, and m_{woc} is mass of water-oil saturated core, all mass is in gram [g] unit. V_w is volume of saturated water, V_{oi} is volume of initial saturated oil, and V_p is core pore volume, and all volume is in milliliter units [mL]. ρ_w is density of saturated water, and ρ_o is density of saturated oil, all density is in gram per milliliter [g/mL] unit. S_w is water saturation, and S_{oi} is initial oil saturation, all saturation is in percentage.

Table 2. Core Samples Properties

Properties	Core					
riopetiles	#1	#2	#3	#4	#5	#6
d (cm)	3.2	3.2	3.2	3.2	3.2	3.2
l (cm)	4.5	4.4	4.6	4.6	4.4	4.4
V_b (mL)	36.19	35.39	36.19	37.00	36.19	35.39
V_p (mL)	6.91	6.65	6.84	6.88	6.73	6.65
V_{oi} (mL)	6.91	6.65	6.84	6.88	6.73	6.65
φ (%)	19.1	18.8	19.0	18.6	18.2	18.8
S_{oi} (%)	99.99	99.99	99.99	99.98	99.99	99.99

After completing all measurements and calculations, record the oil saturation values from core #1 to core #6, as shown in Table 2. These values represent the initial oil saturation (S_{oi}) for spontaneous imbibition testing. In addition, other properties are also shown in Table 2 such as diameter (d), length (l), bulk volume (V_b) , pore volume (V_p) , initial oil volume (V_{oi}) , and porosity (ϕ) .

Crude Oil

The crude oil sample used in this study was obtained from an oil production field in Sumatra, Indonesia. This oil sample has a light crude oil class with a value of 33.8°API. The properties of the crude oil used in this study are detailed in Table 3.



Properties	Magnitude
μ	14 cP
ρ	0.856 g/mL
$^{\circ}API$	33.8
Class	Light Crude Oil

Saline Water

Two types of concentrations of saline water were used in this study. The first is synthetic saline water with concentrations of 30 kilo ppm and the second type is synthetic saline water with concentrations of 40 kilo ppm [kppm]. Both types of saline water were composed of pure NaCl only.

Surfactant

Methyl ester sulfonate (MES) is an anionic ecofriendly surfactant from palm oil, noted for its low manufacturing costs, high detergency with minimal dosage, biodegradability, and high tolerance to hard water (Low et al., 2021). Being carbon neutral and effective in hard water, MES is gaining global attention for its high performance and low eco-toxicity. MES contains a negative ion on its oxygen atom (O). Naturally, sodium (Na) acts as the counterion for MES, as illustrated in Figure 1.

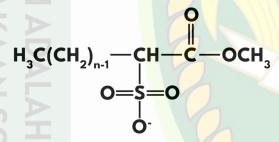


Figure 1. Molecule Structure of MES

MES surfactant was prepared in three concentrations which are 0.5, 1, and 2 millimolar [mM]. Two bulk solutions were used, containing 30 and 40 kppm of synthetic saline waters, as detailed in Table 4. The two types of bulk solutions were selected based on previous solubility tests, which demonstrated that MES surfactant maintains stable solubility at these specific salinity concentrations.

Table 4. Concentration of MES Surfactant Samples

Samples	Concentration	Salinity
MES 1	0.5 mM	30 kppm
MES 2	2.0 mM	30 kppm
MES 3	3.0 mM	30 kppm
MES 4	0.5 mM	40 kppm
MES 5	2.0 mM	40 kppm
MES 6	3.0 mM	40 kppm

METHODOLOGY

The method for measuring interfacial tension (IFT) in this study was the spinning drop tensiometer (SDT). The spinning drop tensiometer is widely used method in measuring IFT (Deng et al., 2023). The spinning drop tensiometer was provided by Kruss. The IFT measurement relies on the Young-Laplace theory, which determines the IFT by analyzing the shape of a rotating drop of an immiscible liquid around a horizontal axis (Viades-Trejo & Gracia-Fadrique, 2007). As centrifugal force increases to a certain point, the drop stretches into a cylindrical shape (Princen, 1995). The elongation stops when the centrifugal forces are balanced by the interfacial tension forces. The IFT is measured under ambient conditions, with a temperature of 80°C and a pressure of 1 atm.

The Contact angle (CA) was measured using the Geniometer Ramé-hart to track alterations in rock wettability during the initial conditions, 7 days, and 14 days. Prior to conducting CA measurements, sandstone samples were prepared. The rock sample was segmented into several coin-shaped pieces and the surface of these rock coins was smoothened using sandpaper. Subsequently, the rock coins were rinsed with deionized water and oven-dried for 7 days to remove any residual deionized water. Following this, the rock coins were placed in a vacuum for 1 day and then saturated with crude oil for a fortnight. Once the rock sample preparation was finalized, initial CA measurements were performed on all rock coins and air as surrounding phase. After confirming the initial CA, the rock coins were immersed in MES surfactant solutions. Finally, all the samples were placed in an oven set at a temperature of 80°C. The second measurement was taken on the seventh, and the third measurement was taken on the fourteenth day with air as the surrounding phase. Measurements was conducted in conditions of 1 atm pressure and 25°C temperature.

Spontaneous imbibition (SI) experiment in porous media is the most important method to quantify oil production and predict the oil recovery rate (You et al., 2018). The Amott test is a commonly used laboratory method to quantify the oil recovery performance through spontaneous imbibition (Alkan et al., 2019). With this experiment, the rock of interest is saturated with the nonwetting phase, oil, and placed in a glass bottle with a graduated cylinder. The bottle is then filled with the wetting phase, such as surfactant, resulting in counter-current flow, where the extracted oil from the rock is measured over time.

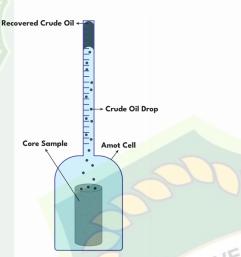


Figure 2. Spontaneous Imbibition Experiment using

Amott Cell

This study presents the Amott concept in a spontaneous imbibition experiment, as shown in Figure 2. A total of six Amott cells were each prepared to hold six core samples to be treated by MES surfactant. All core samples were treated at the same time and under the same temperature conditions at 80°C. The experiment was carried out for 14 days, and every day a record was made of the volume of oil that rise to the top of the cell as recovered oil.

RESULT & DISCUSSION

RESULT

Interfacial tension, a measure of the force at the interface between two immiscible liquids like oil and water, stems from the differing molecular attractions within each liquid compared to those at the interface. This phenomenon is essential in processes such as emulsification, wetting, and fluid dynamics in porous media. In the context of chemical enhanced oil recovery, decreasing interfacial tension is critical, as it diminishes capillary forces, thereby facilitating the mobilization of oil from rock pores. This improves volumetric sweep efficiency and increases the capillary number, ultimately enhancing oil recovery rates by allowing injected fluids to displace the oil within the reservoir more effectively (Auni et al., 2023).

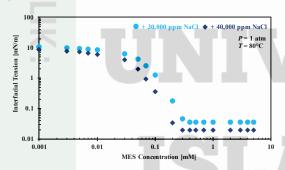


Figure 3. Interfacial Tension Measurement Results

Figure 3 shows the result of interfacial tension (IFT) measurements in condition of 1 atm pressure and 80°C. IFT value continues to decrease as MES concentration increases for both salinity conditions, 30 kppm and 40 kppm. The lowest IFT of MES+30 kppm is 0.04 mN/m at a concentration of 0.4 mM. Meanwhile, the lowest IFT value of MES+40 kppm is 0.02 mN/m at concentration of 0.3 mM. With those values, MES has proven to be potentially applicable as IFT reducer of light crude oil for chemical injection in high salinity EOR operation.

The contact angle, which forms where a liquid interfaces with a solid surface, indicates how well a liquid spreads and measures wettability. A lower contact angle means the liquid spreads easily, signifying high wettability, whereas a higher contact angle indicates poor wettability, with the liquid forming droplets. In chemical enhanced oil recovery (EOR), altering the wettability of reservoir rocks from oil-wet to water-wet is crucial for improving oil recovery rates. This alteration, achieved through surfactants or nanofluids that modify rock surface properties, allows water to spread more effectively and displace oil, potentially boosting recovery rates.

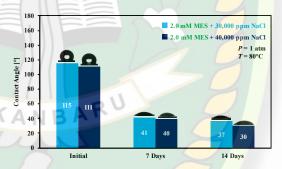


Figure 4. Contact Angle Measurement Results

As illustrated in Figure 4, methyl ester sulfonate with 2.0 mM concentration consistently reduces the contact angle even in high salinity and high temperature condition. Before being treated with MES, the initial contact angles of sandstone are 115° and 111°, which is oil-wet. After being treated with MES, the contact angles of sandstone are 41° and 40° in only 7 days. In 14 days, contact angles of sandstone are 37° and 30°, which is strongly water-wet. With those values, MES has proven to be potentially applicable for chemical injection as a wettability modifier of sandstone rock in high salinity EOR operation.

Spontaneous imbibition, where a wetting fluid naturally seeps into porous rock driven by capillary forces, displaces non-wetting fluids without the need for external pressure. This essential mechanism in naturally fractured reservoirs relies on capillary

pressure to facilitate fluid movement between fractures and the surrounding rock matrix (Oktaviany et al., 2022). In chemical enhanced oil recovery, the efficiency of spontaneous imbibition is vital for improving recovery rates, as it enhances oil displacement from the rock matrix. By utilizing chemicals like surfactants that reduce interfacial tension and modify wettability, the process becomes even more effective, significantly increasing the overall recovery factor and making it an invaluable technique in oil recovery method.

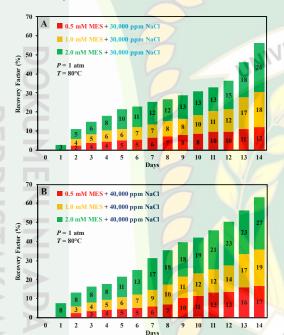


Figure 5. Spontaneous Imbibition Experiment Result, (A) MES + 30 kppm NaCl, (B) MES + 40 kppm NaCl

As presented in Figure 5A, MES surfactant with 30 kppm saline water demonstrated positive results. The recovery factor (RF) values increased gradually and stabilized at all concentrations. On day 7, the RF values were 6% for 0.5 mM MES, 7% for 1.0 mM MES, and 12% for 2.0 mM MES. By day 14, these RF values increased to 12%, 18%, and 26%, respectively.

Meanwhile, MES surfactant with 40 kppm saline water also shows good results, as shown in Figure 5B. The recovery factor (RF) values increased gradually at all concentrations. On day 7, the RF values were 6% for 0.5 mM MES, 9% for 1 mM MES, and 17% for 2 mM MES. By day 14, these RF values increased to 17%, 19%, and 27%, respectively.

ISLA

Table 5. Treated Cores by MES Surfactant

Samples		V_{oi}	V_{or}	RF
Rock	MES	(mL)	(mL)	(%)
Core 1	MES 1	6.91	0.84	12
Core 2	MES 2	6.65	1.22	18
Core 3	MES 3	6.84	1.76	26
Core 4	MES 4	6.88	1.15	17
Core 5	MES 5	6.73	1.29	19
Core 6	MES 6	6.65	1.83	27

The details of core samples treated by MES surfactant with both 30 and 40 kpmm salinity can be seen in Table 5. It can be noticed that as the concentration of MES increases, the volume of recovered oil V_{or} increases and has an impact on increasing the oil recovery factor value.

DISCUSSION

Crude oil that has been released from the rock surface will be attached to the tail of the MES molecule which is hydrophobic and carried to the outside of the core sample. The arrangement of the MES molecule has a non-polar region that hydrophobic on the carbon chain in the tail area and a polar part on the oxygen atom in the head area. The nonpolar tail of MES will attach to oil and the head of MES will attach to water's minerals so that the tension between oil-water interface will be decreased (Maurya & Mandal, 2018). This phenomenon caused an emulsion to occur in the rock's pore (Nesterenko et al., 2014). The oil will emulsify in water in the form of small droplets, as shown in Figure 6. The crude oil that comes out of the core sample represents the crude oil that is successfully produced.

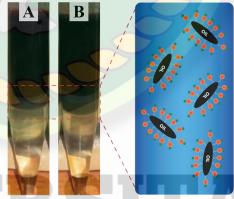


Figure 6. Oil-water Emulsification by MES Addition, (A) MES + 30 kppm NaCl, (B) MES + 40 kppm NaCl

The key mechanisms of MES in increasing recovery factor are rock's wettability alteration and oil-water's interfacial tension reduction (Deng et al., 2021). Initially, crude oil is absorbed into the pore of the rock and adheres to the rock surface. MES will be adsorbed

to the rock surface and form a polar layer, causing the wettability of the rock to alter to water-wet. MES is adsorbed to the rock surface by penetrating the crude oil layer attached to the rock surface. This phenomenon is caused by interaction of intermolecular forces (IMF) between MES and silica oxide (SiO₂) minerals (Huang et al., 2021). Thus, the crude oil layer that was initially attached to the rock surface will be penetrated by MES molecules and released into the rock pore.

Intermolecule Visualisation

Nonpolar Covalent Bond

Intermolecular Forces
Ion - Induced Dipole

Electron Clouds Visualisation

Electron Clouds Visualisation

Figure 7. Intermolecular Forces of MES - Silica Oxide

The silica oxide molecule consists of one silicon (Si) atom and two oxygen (O) atoms. The oxygen atom has an electronegativity of 3.44 while the silicon atom has an electronegativity of 1.9. Both oxygen atoms that have a higher electronegativity attract more electrons in the SiO₂ molecule. As a result, the distribution of the number of electrons that occur in the molecule is uneven. As shown in Figure 7, electron clouds with many electrons tend to have a negative charge while electron clouds with few electrons have a positive charge (Rantih et al., 2019). This is what causes the IMF phenomenon of attraction between MES and silica oxide. MES which has a negative charge attracts each other with the silicon atoms of the SiO₂ molecule. This force of attraction is called ion-induced dipole type IMF. Ion-induced dipole IMF have an energy of 3-15 kJ/mol (Stone, 2013).

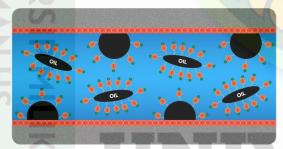


Figure 8. Conditions Inside the Rock Pore

These two mechanisms, wettability alteration and IFT reduction, combine to be the key to increase the recovery factor value by MES anionic bio-surfactant through the experimental method of spontaneous imbibition under extreme salinity and high temperature. In this study, MES firstly changes the

wettability of berea sandstone to water-wet and releases the oil adsorbed on the rock surface into the rock pore. The oil that has been released into the rock pore is bound by the tails of the MES molecules and carried to the outside of the core. The combination of these two key mechanisms is visualized at the rock pore scale in Figure 8.

CONCLUSION

The primary goal of chemical enhanced oil recovery (EOR) is to increase the recovery factor by improving the properties of the injected water. The injected water must be able to change the wettability of the rock and reduce the oil-water interfacial tension (IFT). This study, using the spontaneous imbibition (SI) experimental method, contact angle (CA), and IFT measurement, demonstrates that MES, an anionic biosurfactant, effectively supports the injected water in achieving these properties under extreme salinity and high-temperature conditions.

MES reduces the IFT of oil-water to 0.04 mN/m at a concentration of 0.4 mM in 30 kppm salinity and further decreases the IFT to 0.02 mN/m at a concentration of 0.3 mM in 40 kppm salinity. Additionally, MES effectively alters the wettability of sandstone by reducing the CA value. In 30 kppm salinity, 0.2 mM MES lowers the CA from 115° to 37°, and in 40 kppm salinity, 0.2 mM MES reduces the CA from 111° to 30°. SI experimental results using MES samples in 30 kppm salinity and 80°C showed positive increases in oil recovery factor (RF) values, with 0.5 mM MES achieving an RF of 12%, 1.0 mM MES reaching 18%, and 2.0 mM MES achieving 26% by day 14. Similarly, in 40 kppm salinity and 80°C, 0.5 mM MES had an RF value of 17%, 1.0 mM MES reached 19%, and 2.0 mM MES achieved 27% by day 14.

This study indicates that MES surfactant is a promising innovative alternative for chemical EOR operations in extreme and harsh conditions. MES not only enhances oil recovery efficiency but also contributes to environmental preservation due to its eco-friendly nature behavior. Its excellent biodegradability makes it a safer choice than traditional surfactants, thereby addressing environmental health concerns. Additionally, using MES can significantly improve the effectiveness of chemical EOR processes under challenging conditions.

ACKNOWLEDGEMENT

The authors would like to acknowledge the invaluable support and encouragement provided by Universitas Islam Riau (UIR) and the UIR Petroleum Engineering Department.

GLOSSARY OF TERM & SYMBOL

Symbol	Definition	Unit
MES	Methyl Ester Sulfonate	[]
RF	Recovery Factor	[%]
SI	Spontaneous Imbibition	[]
EOR	Enhanced Oil Recovery	[]
OOIP	Original Oil in Place	[STB]
IFT	Interfacial Tension	[mN/m]
m_d	Mass of Dry Core	[g]
m_w	Mass of Saturated Water	[g]
m_o	Mass of Saturated Oil	[g]
m_{wo}	Mass of Oil Saturated Core	[g]
m_{wc}	Mass of Water Saturated Core	[g]
m_{woc} M	ass of Oil-water Saturated Core	[g]
V_{w}	Volume of Saturated Water	[mL]
V_{oi}	Volume of In <mark>iti</mark> al S <mark>atura</mark> ted Oil	[mL]
V_p	Pore C <mark>ore</mark> Vo <mark>lume</mark>	[mL]
$ ho_w$	Density of Saturated Water	[g/mL]
$ ho_o$	Density of Saturated Oil	[g/mL]
S_w	Water Saturation	[%]
S_{oi}	Initial Oi <mark>l Saturation</mark>	[%]
d	Core Diameter	[cm]
l	Core Length	[cm]
V_b	Core Bul <mark>k Volume</mark>	[mL]
V_p	Core Pore Volume	[mL]
ϕ	Core Porosity	[%]
μ	Viscosity	[cP]
API	PI American Petroleum Institute	
SDT	Spinning Drop Tensiometer	
CA	Contact Angle	[°]
P	Pressure	[atm]
T	Temperature	[°C]
V_{or}	Volume of Recovered Oil	[mL]
IMF	Intermolecular Forces	[kJ/mol]

REFERENCES

Aljuboori, F. A., Lee, J. H., Elraies, K. A., & Stephen, K. D. (2019). Gravity drainage mechanism in naturally fractured carbonate reservoirs; review and application. In *Energies* (Vol. 12, Issue 19). MDPI AG.

https://doi.org/10.3390/en12193699

Alkan, H., Szabries, M., Dopffel, N., Koegler, F., Baumann, R.-P., Borovina, A., & Amro, M. (2019). Investigation of spontaneous imbibition induced by wettability alteration as a recovery mechanism in microbial enhanced oil recovery. *Journal of Petroleum Science and Engineering*, 182, 106163.

https://doi.org/10.1016/j.petrol.2019.06.027

Al-Obaidi, S. H., & Khalaf, F. H. (2019). Development Of Traditional Water Flooding To Increase Oil Recovery. *International Journal Of Scientific & Technology Research*, 8, 1.

https://doi.org/10.31224/osf.io/cd537

Auni, N. R., Afdhol, M. K., Fikri, M. R., & Erfando, T. (2023). Potensi Polimer Sintetik Sebagai Bahan Chemical Enhaced Oil Recovery Untuk Meningkatkan Sweep Efficiency Pada Skala Pengujian Laboratorium. Lembaran Publikasi Minyak Dan Gas Bumi, 57(1), 9–21.

https://doi.org/10.29017/lpmgb.57.1.1307

Blunt, M., Fayers, F. J., & Orr, F. M. (1993). Carbon dioxide in enhanced oil recovery. *Energy Conversion and Management*, 34(9), 1197–1204.

https://doi.org/10.1016/0196-8904(93)90069-M

Brown, K. E. (1982). Overview of Artificial Lift Systems. *Journal of Petroleum Technology*, 34(10), 2384–2396. https://doi.org/10.2118/9979-PA

Daniati, A., Rita, N., Ramadhan, R., & Sari, D. P. (2023). Initial Analysis of The Characteristics of Sweet Orange (Citrus Sinensis) Peel Essential Oils as an Alternative Surfactant in The Tertiary Oil Recovery Method. Scientific Contributions Oil and Gas, 46(2), 45–52.

https://doi.org/10.29017/SCOG.46.2.1562

Davarpanah, A., & Mirshekari, B. (2018). Experimental study and field application of appropriate selective calculation methods in gas lift design. *Petroleum Research*, *3*(3), 239–247.

https://doi.org/10.1016/j.ptlrs.2018.03.005

Deng, X., Kamal, M. S., Patil, S., Hussain, S. M. S., Mahmoud, M., Al-Shehri, D., & Al-Shalabi, E. W. (2023). Investigation of the Coupled Effect of IFT Reduction and Wettability Alteration for Oil Recovery: New Insights. *ACS Omega*, 8(13), 12069–12078. https://doi.org/10.1021/acsomega.2c07906

Deng, X., Tariq, Z., Murtaza, M., Patil, S., Mahmoud, M., & Kamal, M. S. (2021). Relative contribution of wettability Alteration and interfacial tension reduction in EOR: A critical review. In *Journal of Molecular Liquids* (Vol. 325). Elsevier B.V.

https://doi.org/10.1016/j.molliq.2020.115175

Gbadamosi, A., Yusuff, A., Agi, A., & Oseh, J. (2022). An Overview of Natural Surfactant Application for Enhanced Oil Recovery. In B. I. Morsi & H. O. Baled (Eds.), *Enhanced Oil Recovery* (p. Ch. 5). IntechOpen. https://doi.org/10.5772/intechopen.104935

Gyan, P. S., Xie, C., Brantson, E. T., & Atuahene, S. (2019). Computer modeling and simulation for undersaturated primary drive recovery mechanism. *Advances in Mechanical Engineering*, 11(5), 1687814019841948.

https://doi.org/10.1177/1687814019841948

Haq, B., Liu, J., Liu, K., & Al Shehri, D. (2020). The role of biodegradable surfactant in microbial enhanced oil recovery. *Journal of Petroleum Science and Engineering*, 189, 106688.

https://doi.org/10.1016/j.petrol.2019.106688

Haruna, M. A., Gardy, J., Yao, G., Hu, Z., Hondow, N., & Wen, D. (2020). Nanoparticle modified polyacrylamide for enhanced oil recovery at harsh conditions. *Fuel*, 268, 117186.

https://doi.org/10.1016/j.fuel.2020.117186

Haugen, A., Fernø, M. A., Mason, G., & Morrow, N. R. (2014). Capillary pressure and relative permeability estimated from a single spontaneous imbibition test. *Journal of Petroleum Science and Engineering*, 115, 66–77.

https://doi.org/10.1016/j.petrol.2014.02.001

Höök, M., Davidsson, S., Johansson, S., & Tang, X. (2014). Decline and depletion rates of oil production: a comprehensive investigation. *Philosophical Transactions of the Royal Society A: Mathematical, Physical and Engineering Sciences*, 372(2006), 20120448. https://doi.org/10.1098/rsta.2012.0448

Huang, S., Wan, Y., Ming, X., Zhou, J., Zhou, M., Chen, H., Zhang, Q., & Zhu, S. (2021). Adhering Low Surface Energy Materials without Surface Pretreatment via Ion-Dipole Interactions. *ACS Applied Materials and Interfaces*, *13*(34), 41112–41119. https://doi.org/10.1021/acsami.1c11822

Ivanova, A. A., Phan, C., Barifcani, A., Iglauer, S., & Cheremisin, A. N. (2020). Effect of Nanoparticles on Viscosity and Interfacial Tension of Aqueous Surfactant Solutions at High Salinity and High Temperature. *Journal of Surfactants and Detergents*, 23(2), 327–338. https://doi.org/10.1002/jsde.12371

Jin, F., Li, Q., He, Y., Luo, Q., & Pu, W. (2020). Experimental Study on Enhanced Oil Recovery Method in Tahe High-Temperature and High-Salinity Channel Sand Reservoir: Combination of Profile Control and Chemical Flooding. *ACS Omega*, *5*(11), 5657–5665. https://doi.org/10.1021/acsomega.9b03306

Jin, Y., Tian, S., Guo, J., Ren, X., Li, X., & Gao, S. (2016). Synthesis, Characterization and Exploratory Application of Anionic Surfactant Fatty Acid Methyl Ester Sulfonate from Waste Cooking Oil. *Journal of Surfactants and Detergents*, 19(3), 467–475.

https://doi.org/10.1007/s11743-016-1813-z

Joshi, S. J., Geetha, S. J., & Desai, A. J. (2015). Characterization and Application of Biosurfactant Produced by Bacillus licheniformis R2. *Applied Biochemistry and Biotechnology*, 177(2), 346–361.

https://doi.org/10.1007/s12010-015-1746-4

Karatayev, M., Movkebayeva, G., & Bimagambetova, Z. (2019). Increasing Utilisation of Renewable Energy Sources: Comparative Analysis of Scenarios Until 2050. In N. Mouraviev & A. Koulouri (Eds.), Energy Security: Policy Challenges and Solutions for Resource Efficiency (pp. 37–68). Springer International Publishing.

https://doi.org/10.1007/978-3-030-01033-1 3

Li, S., Liu, H., Wu, R., Cai, J., Xi, G., & Jiang, F. (2022). Prediction of spontaneous imbibition with gravity in porous media micromodels. *Journal of Fluid Mechanics*, 952, A9.

https://doi.org/10.1017/jfm.2022.890

Low, S. Y., Tan, J. Y., Ban, Z. H., & Siwayanan, P. (2021). Performance of Green Surfactants in the Formulation of Heavy-Duty Laundry Liquid Detergents (HDLD) with Special Emphasis on Palm Based Alpha Methyl Ester Sulfonates (α-MES). *Journal of Oleo Science*, 70(8), 1027–1037.

https://doi.org/10.5650/jos.ess21078

Massarweh, O., & Abushaikha, A. S. (2020). The use of surfactants in enhanced oil recovery: A review of recent advances. In *Energy Reports* (Vol. 6, pp. 3150–3178). Elsevier Ltd.

https://doi.org/10.1016/j.egyr.2020.11.009

Maurya, N. K., & Mandal, A. (2018). Investigation of synergistic effect of nanoparticle and surfactant in macro emulsion

based EOR application in oil reservoirs. *Chemical Engineering Research and Design*, 132, 370–384.

https://doi.org/10.1016/j.cherd.2018.01.049

Miller, C., Bageri, B. S., Zeng, T., Patil, S., & Mohanty, K. K. (2020). Modified Two-Phase Titration Methods to Quantify Surfactant Concentrations in Chemical-Enhanced Oil Recovery Applications. *Journal of Surfactants and Detergents*, 23(6), 1159–1167. https://doi.org/10.1002/jsde.12442

Morrow, N. R., & Mason, G. (2001). Recovery of oil by spontaneous imbibition. Current Opinion in Colloid & Interface Science, 6(4), 321–337.

https://doi.org/10.1016/S1359-0294(01)00100-5

Nesterenko, A., Drelich, A., Lu, H., Clausse, D., & Pezron, I. (2014). Influence of a mixed particle/surfactant emulsifier system on water-in-oil emulsion stability. *Colloids and Surfaces A: Physicochemical and Engineering Aspects*, 457, 49–57.

https://doi.org/10.1016/j.colsurfa.2014.05.044

Oktaviany, A. P. P., Astra, A. P. D. N., Farahdibah, U., Maharsi, D. A., Astuti, W., & Gibrata, M. A. (2022). Digital Core Analysis of Capillary Pressure in Sandstone. *Scientific Contributions Oil and Gas*, 45(3), 183–191. https://doi.org/10.23327/SCOG.45.2.33562

Olayiwola, S. O., & Dejam, M. (2019). A comprehensive review on interaction of nanoparticles with low salinity water and surfactant for enhanced oil recovery in sandstone and carbonate reservoirs. *Fuel*, 241, 1045–1057.

https://doi.org/10.1016/j.fuel.2018.12.122

Pogaku, R., Mohd Fuat, N. H., Sakar, S., Cha, Z. W., Musa, N., Awang Tajudin, D. N. A., & Morris, L. O. (2018). Polymer flooding and its combinations with other chemical injection methods in enhanced oil recovery. *Polymer Bulletin*, 75(4), 1753–1774.

https://doi.org/10.1007/s00289-017-2106-z

Princen, H. M. (1995). Some Aspects of Spinning Drop Tensiometry. *Journal of Colloid and Interface Science*, 169(1), 241–243. https://doi.org/https://doi.org/10.1006/jcis.199 5.1026

Rantih, N. K., Mulyani, S., & Widhiyanti, T. (2019). An analyses of multiple representation

about intermolecular forces. *Journal of Physics: Conference Series*, 1157(4). https://doi.org/10.1088/1742-6596/1157/4/042029

Soy, R. C., Kipkemboi, P. K., & Rop, K. (2020). Synthesis, Characterization, and Evaluation of Solution Properties of Sesame Fatty Methyl Ester Sulfonate Surfactant. *ACS Omega*, 5(44), 28643–28655.

https://doi.org/10.1021/acsomega.0c03698

Stone, A. (2013). The Theory of Intermolecular Forces. Oxford University Press.

https://doi.org/10.1093/acprof:oso/978019967 2394.001.0001

Sugihardjo. (2022). CCUS-Aksi Mitigasi Gas Rumah Kaca dan Peningkatan Pengurasan Minyak CO2-EOR. *Lembaran Publikasi Minyak dan Gas Bumi*, 56(1), 11–25.

https://doi.org/10.29017/LPMGB.44.3.709

Viades-Trejo, J., & Gracia-Fadrique, J. (2007). Spinning drop method: From Young–Laplace to Vonnegut. Colloids and Surfaces A: Physicochemical and Engineering Aspects, 302(1), 549–552.

https://doi.org/https://doi.org/10.1016/j.colsurfa.2007.03.033

Wang, S., Chen, C., Yuan, N., Ma, Y., Ogbonnaya, O. I., Shiau, B., & Harwell, J. H. (2019). Design of extended surfactant-only EOR formulations for an ultrahigh salinity oil field by using hydrophilic lipophilic deviation (HLD) approach: From laboratory screening to simulation. *Fuel*, 254, 115698.

https://doi.org/10.1016/j.fuel.2019.115698

You, Q., Wang, H., Zhang, Y., Liu, Y., Fang, J., & Dai, C. (2018). Experimental study on spontaneous imbibition of recycled fracturing flow-back fluid to enhance oil recovery in low permeability sandstone reservoirs. *Journal of Petroleum Science and Engineering*, 166, 375–380.

https://doi.org/10.1016/j.petrol.2018.03.058

Zulkifli, N. N., Mahmood, S. M., Akbari, S., Manap, A. A. A., Kechut, N. I., & Elrais, K. A. (2020). Evaluation of new surfactants for enhanced oil recovery applications in high-temperature reservoirs. *Journal of Petroleum Exploration and Production Technology*, 10(2), 283–296.

https://doi.org/10.1007/s13202-019-0713-y